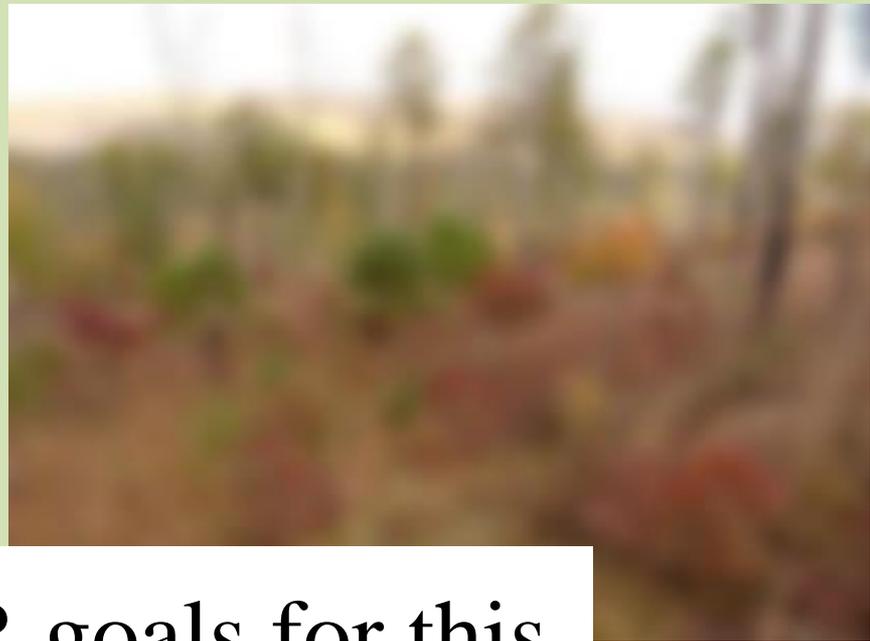




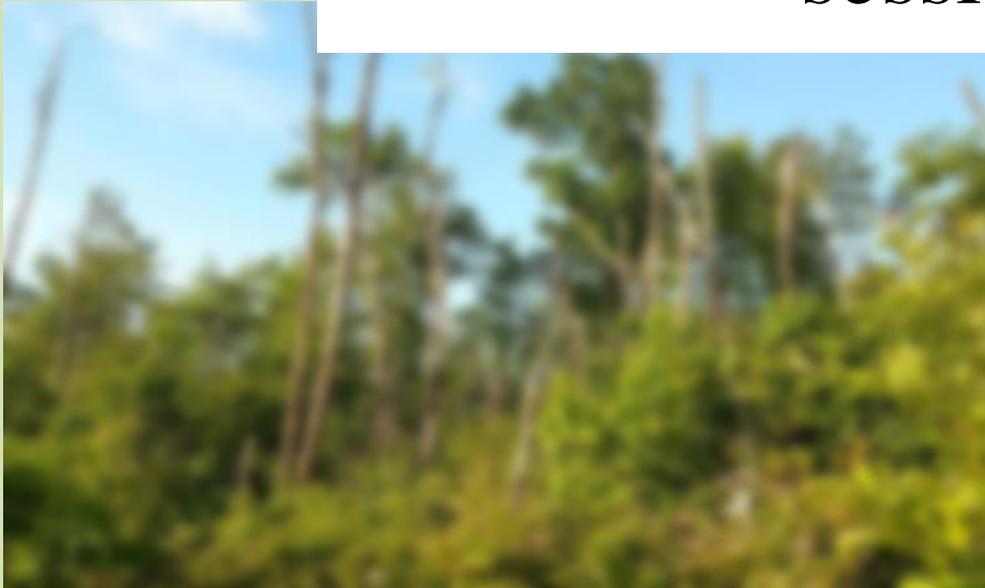
# Fire Effects Monitoring

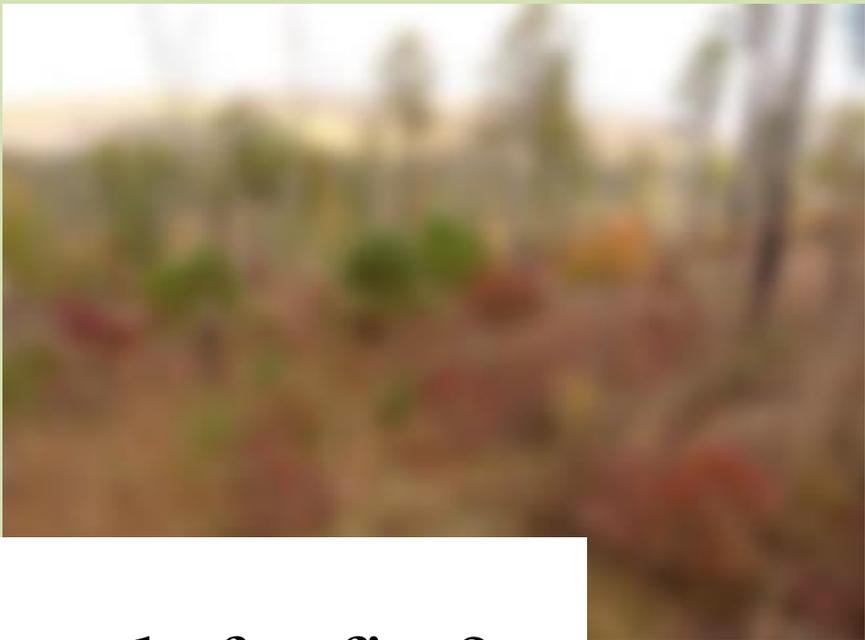
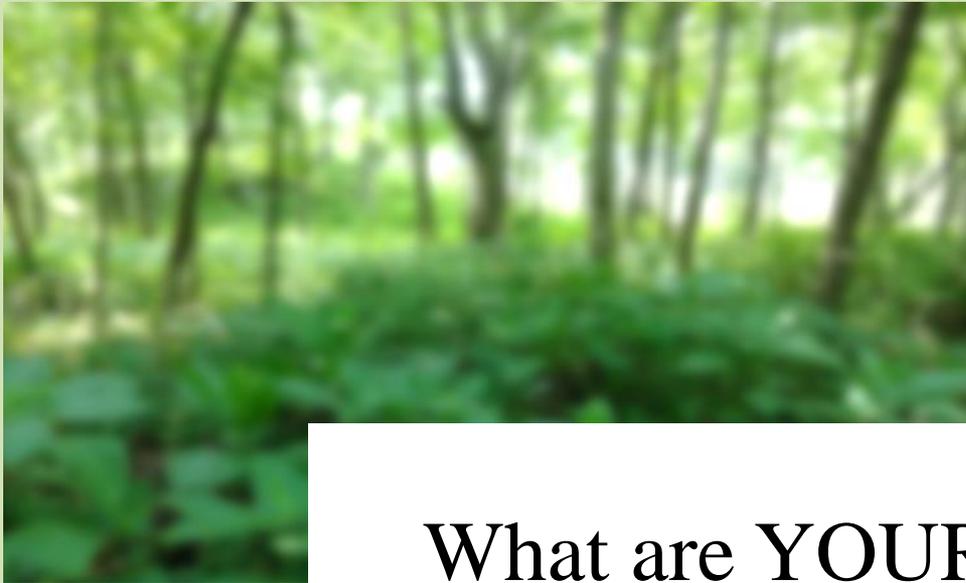
Jean Lorber  
Central Appalachians FLN  
September 11, 2019





What are **YOUR** goals for this session?





What are **YOUR** goals for fire?

*This shapes your monitoring efforts*

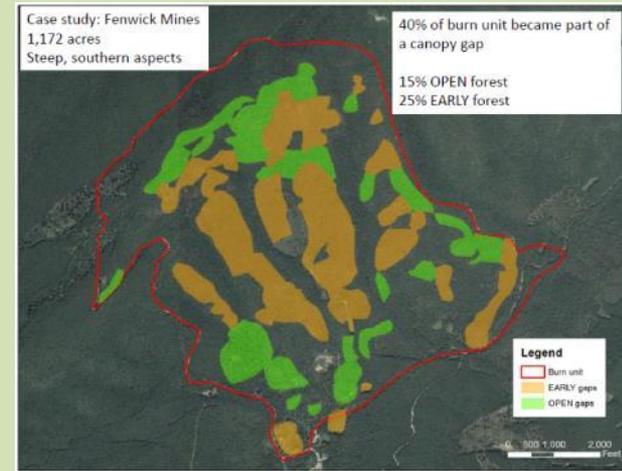


## Monitoring can:

- provide data for future management decisions
- tell the story of what you've done
- be part of the process of long-term resource management
- be flexible, scalable to suit your goals



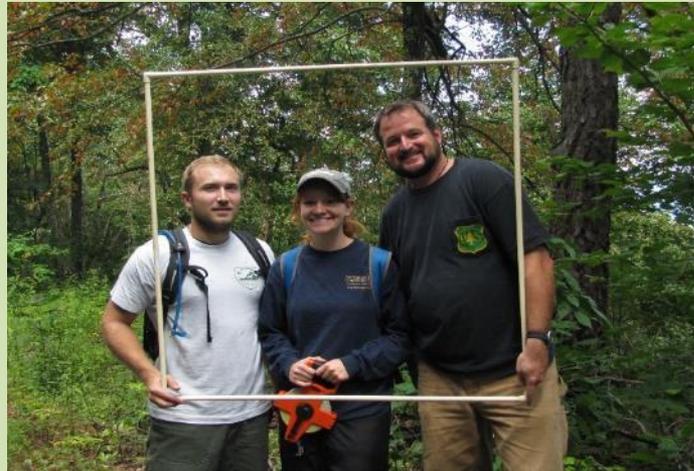
# Fire Effects Monitoring in western VA



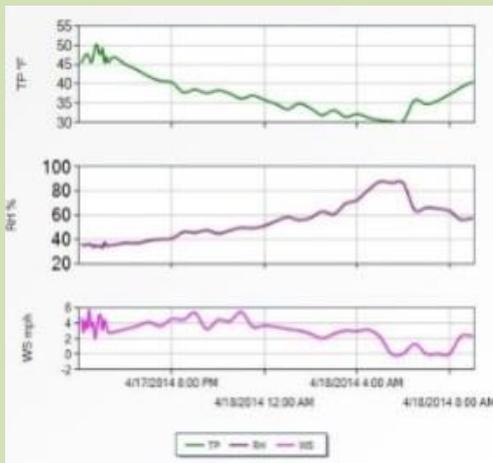
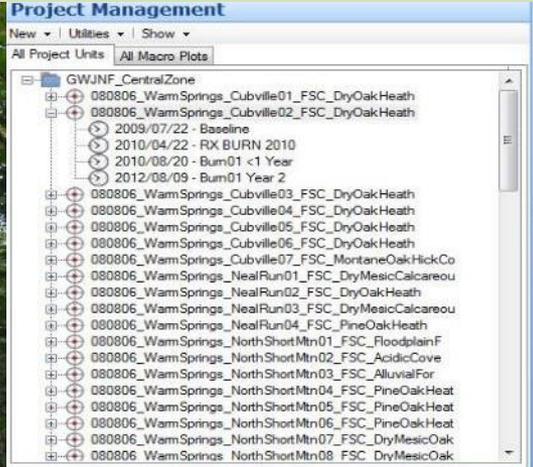
Canopy Gap Analysis



Burn Severity



Forest Structure and Composition



Fire Behavior & Weather



Avian Community

# GW National Forest Plan Objectives

## Desired Conditions for Ecological Systems Diversity

**DC ESD-01:** Native ecological systems occupy appropriate sites. Native ecosystems sustain strong, resilient populations of associated terrestrial and aquatic species.

**DC ESD-02:** There is a mix of closed canopy forest, intermittent canopy, and open canopy conditions. Forest and woodland ecological systems support a diversity of tree ages, from regeneration to old growth, providing a relatively stable mix of ecological conditions across the landscape over time. Openings occur in individual tree-sized gaps and larger. Vegetation structure within patches of regenerating forest and woodland is diverse due to the presence of snags and live overstory trees. These forested systems are dominated by hardwoods, pines, or combinations of both. Non-forested systems are primarily dominated by shrubs, forbs, and grasses. Snags, downed wood, stumps, and other organic matter occur in sufficient abundance to support native species.

Desired Structural Conditions for Oak Forest and Woodlands

Structure	Early	Mid-Successional Closed Canopy	Mid-Successional Open Canopy	Late Successional Open Canopy	Late Successional Closed Canopy
% of ecological system	12	7	10	57	14
Age	0-15	16-69	16-69	70+	70+

# Desired Stand Conditions



Oak & Hickory Forests and Woodlands



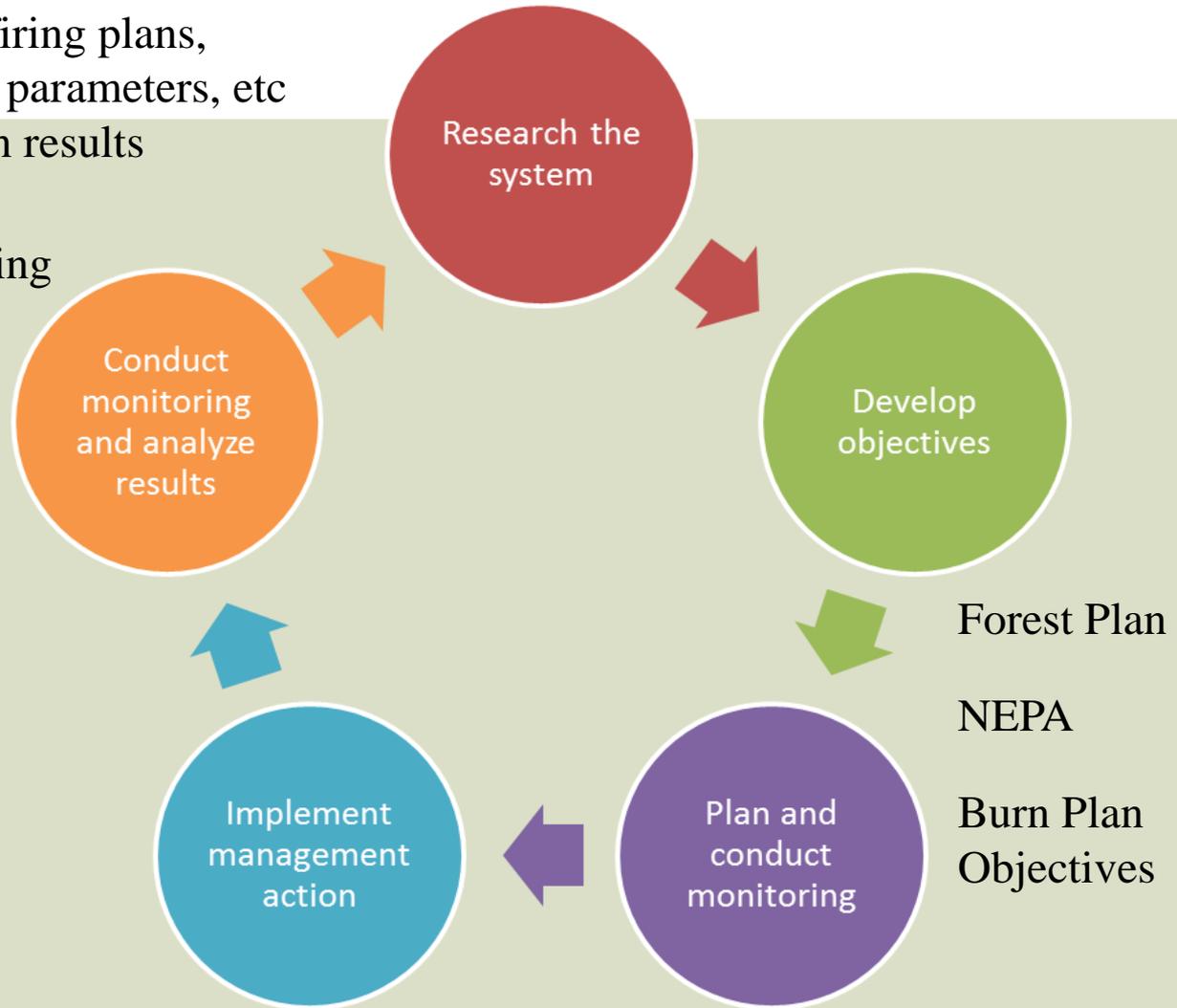
Pine Forests, Woodlands & Savannahs



# Monitoring & Adaptive Management

Adjust firing plans,  
weather parameters, etc  
based on results

Are we meeting  
objectives?



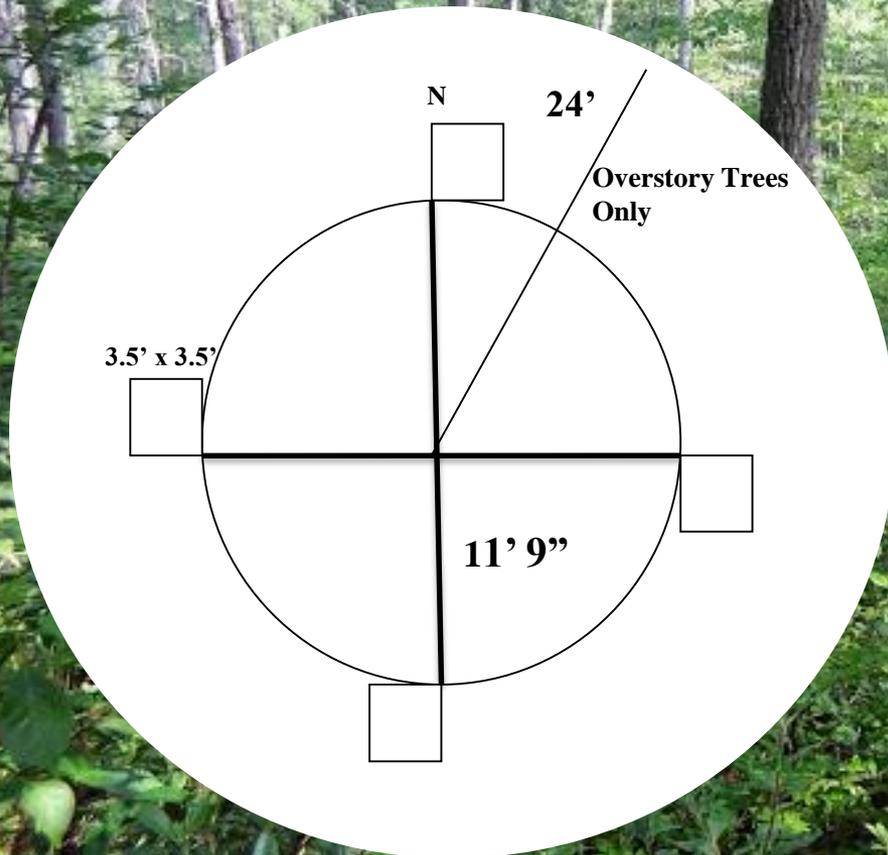
# Forest Structure and Composition Monitoring Methods and Stats

425 Plots across the GWJEFF  
and other partner lands

Plots classified by Vegetation  
Type and burn history

## Sampling schedule

- pre-burn
- 1 year post burn
- 5 years post-burn



# Forest Structure and Composition Monitoring Methods

**Overstory basal area** (plot = 24' radius)

All trees >4" dbh

**Canopy Cover** (plot = 11.8' radius)

Transects along cardinal directions

**Midstory** (plot=11.8' radius)

woody tree & shrub stems, 1-4" DBH & >3.5' tall

**Understory** (plot=11.8' radius)

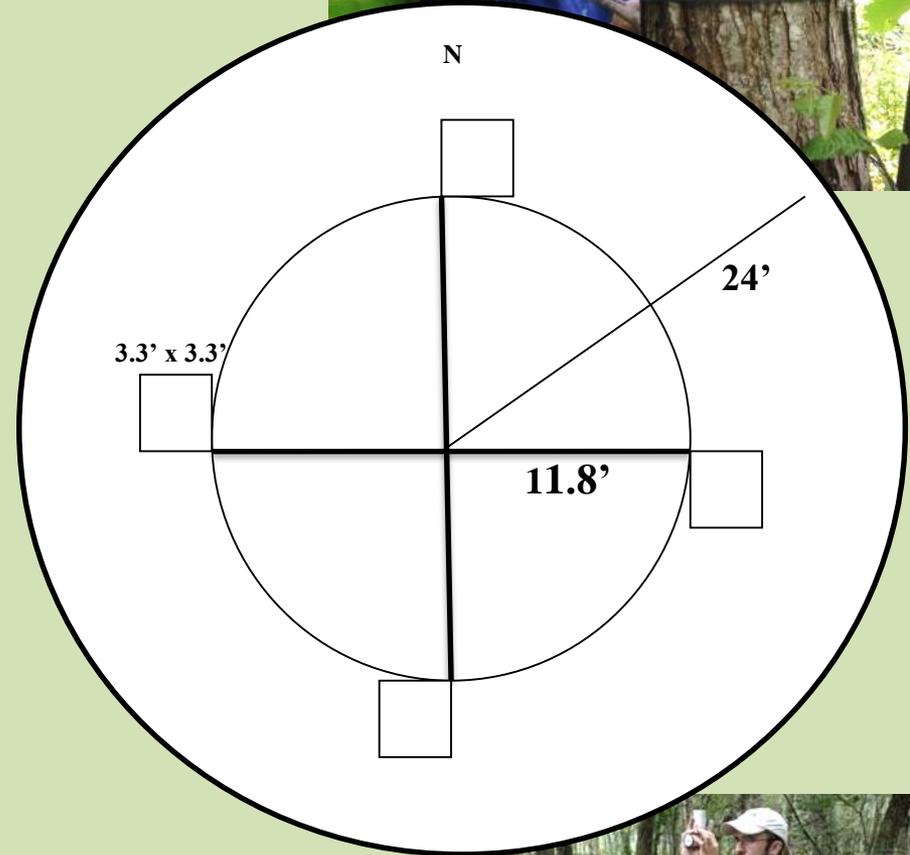
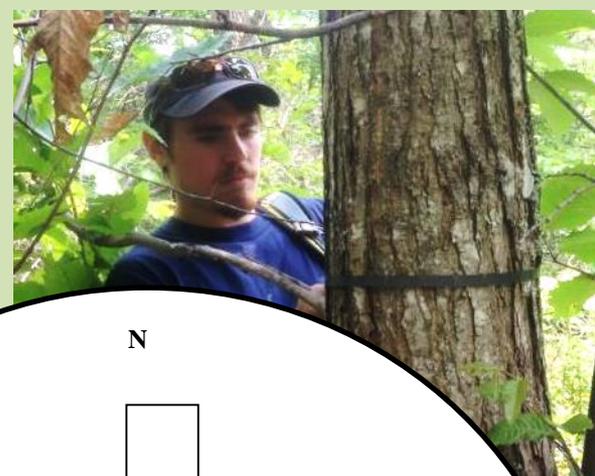
woody tree & shrub stems < 1" DBH & >3.5' tall

**Regeneration** (four 3.3' x 3.3' quadrats)

All woody stems 6" to 3.3' in height are tallied.

**Understory cover** (four 3.3' x 3.3' quadrats)

percent cover of graminoids, forbs, woody trees/shrubs, woody vines, and non-native invasive species are estimated.



*Top:* Patrick L measures an American Chestnut in the Middle Mountain burn unit. *Bottom:* Dan Buckler measures canopy cover with a GRS densitometer.

# Monitoring results tied to burn objectives

<b>Burn plan objectives</b>	<b>Monitoring result</b>
<i>Reduce overstory canopy in Oak and Pine woodlands by 5-15% each treatment</i>	Overstory reduced by 15%
<i>Decrease the number of &lt;4" DBH of fire intolerant trees in the mid-story by 50% within one year post-burn.</i>	Midstory stem density reduced by 64% <ul style="list-style-type: none"><li>• Oaks reduced by 71%</li><li>• Maples reduced by 71%</li></ul>
<i>Top kill at least 80% of all blueberry and huckleberry plants to encourage sprouting and berry production.</i>	Understory stem density ( <i>Vaccinium</i> spp.) increased by 50%

# Composite Burn Index

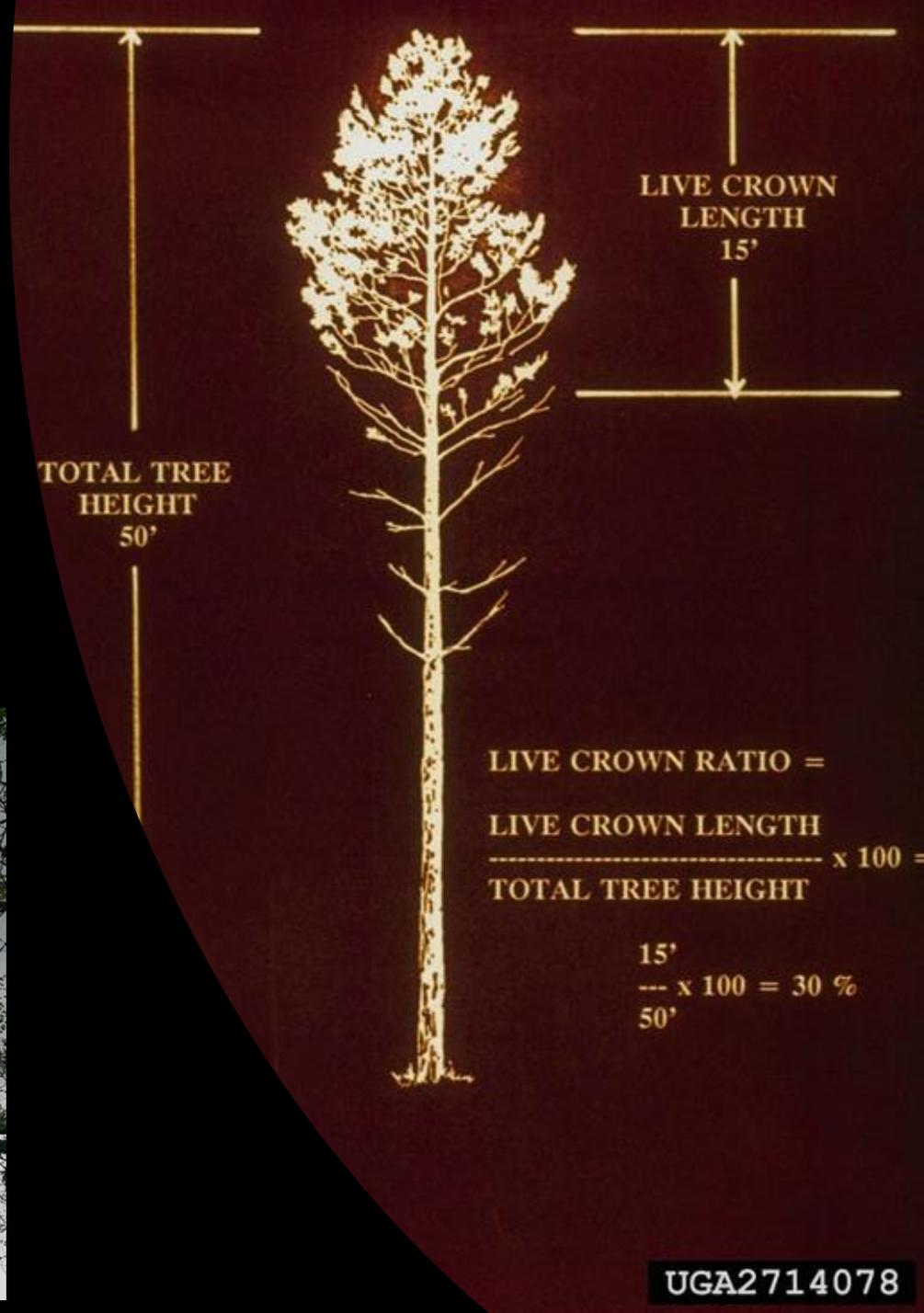
Samples different forest strata, documenting fire's effects

Conducted very soon after burn



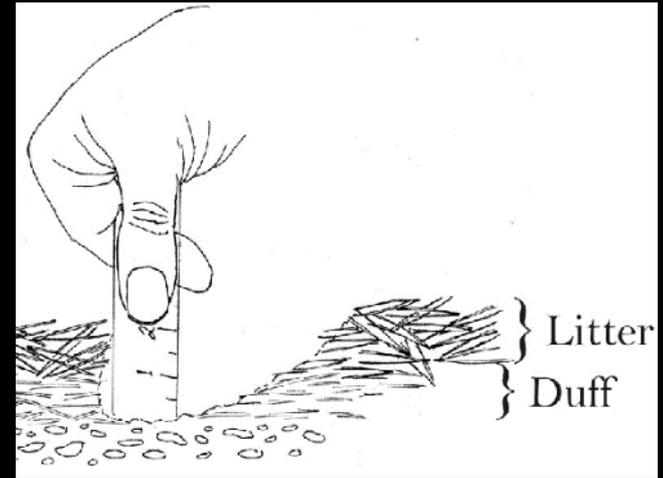
# Forest health

Live Crown Ratio and other measurements can track long-term tree damage/mortality



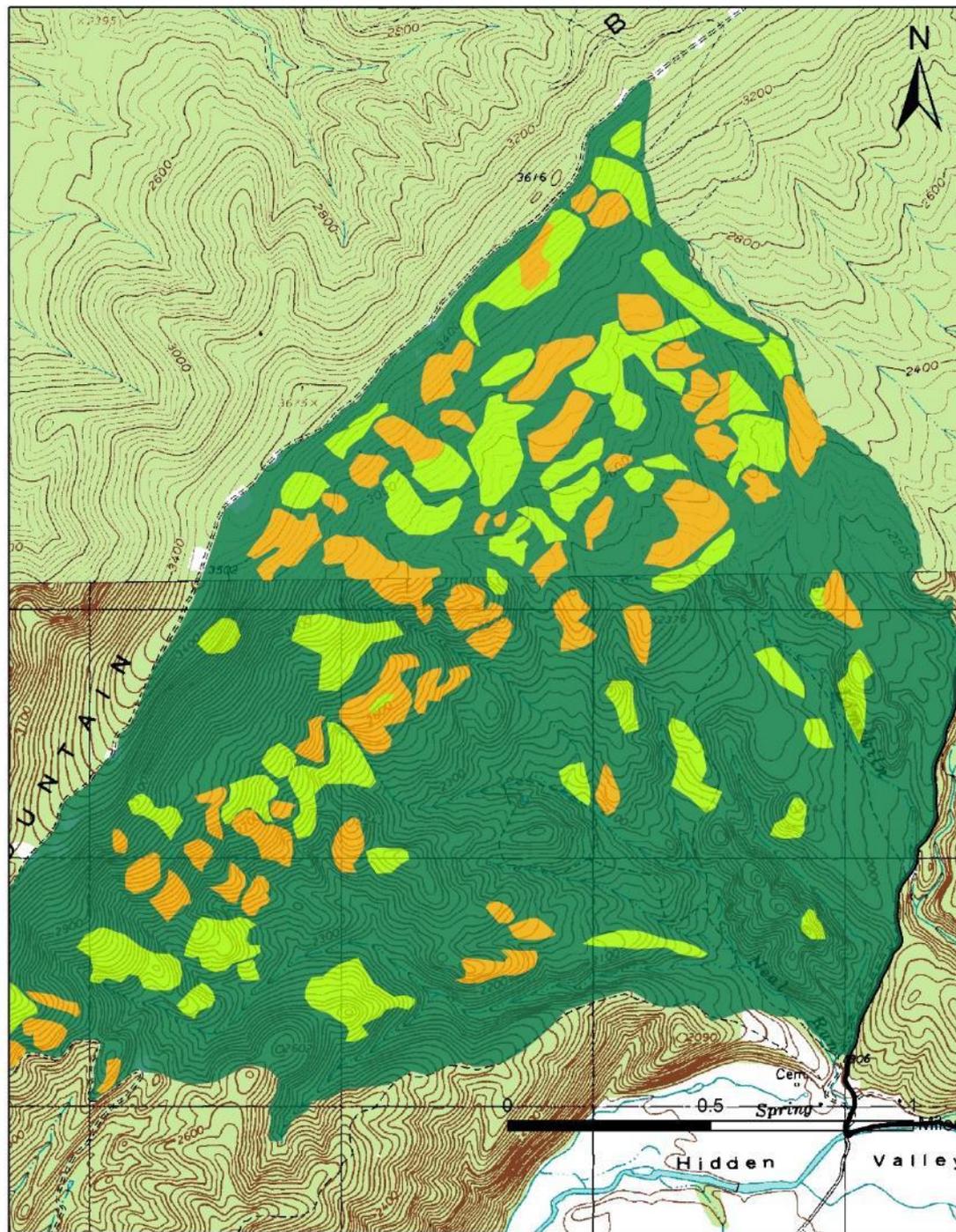
# Litter/duff depth

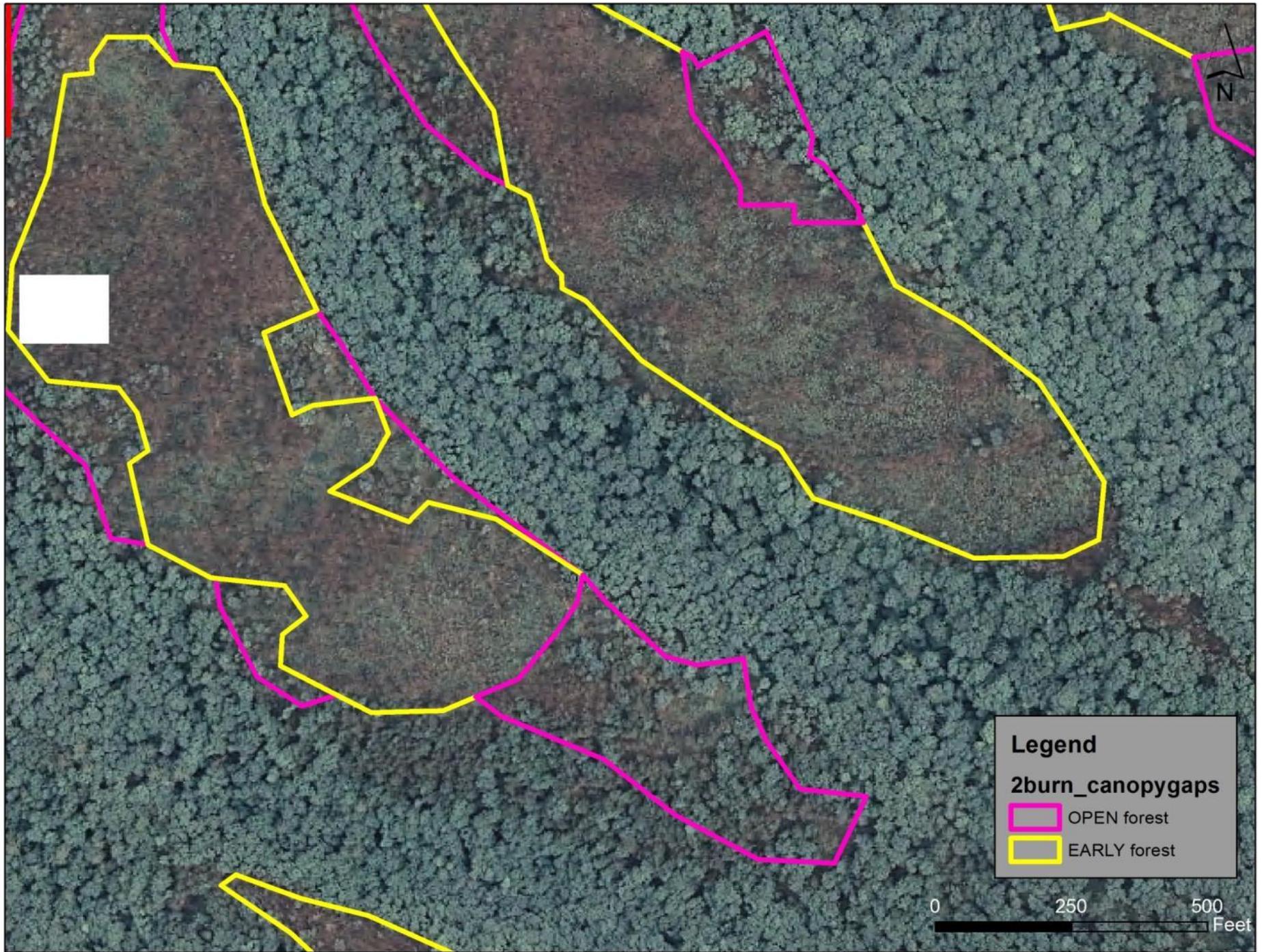
- Indicator of fire severity
- Indicator for pine seedling establishment success



# Remote sensing/GIS

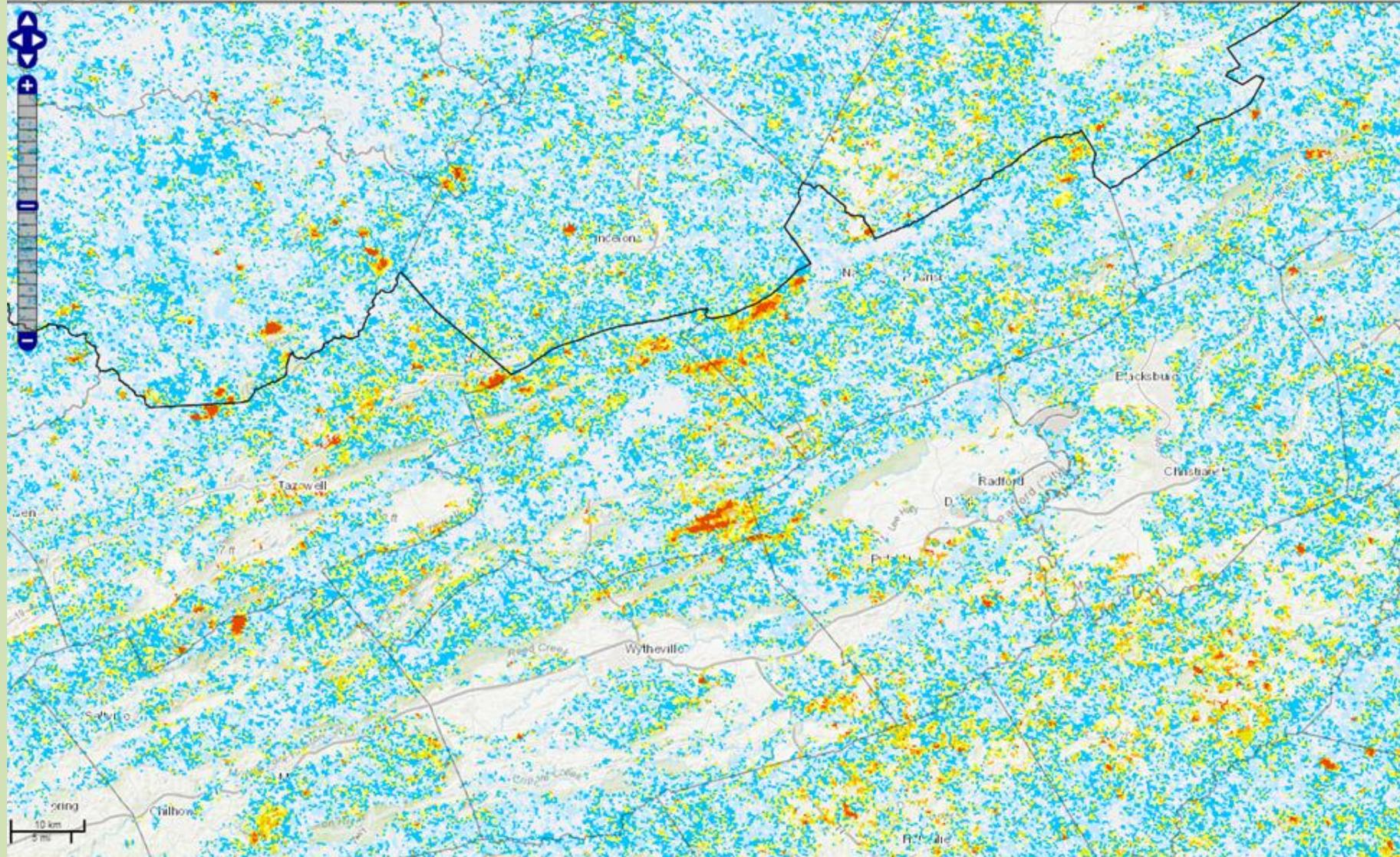
- Can detect large-scale changes to forest canopy structure, health
- But blind to some characteristics (understory structure, species composition)





# U.S. Forest Change Assessment Viewer

Base Map: Topo Map Theme: Duration Products Find Area:



# Photopoints

- Snapshot of overall condition at that location
- Good for showcasing the long-term development of a forest



0910 MARE  
RUN  
5-28-2013  
POST BURN  
SOUTH

05/28/2013



**WSMRP Porter's Mill 05-01**

**08/30/2011**

**NORTH**

**PRE BURN 01**



**WSMRP Porters Mill Plot**  
NC 05-01  
06/15/2012  
Two Months Post Wildfire  
North



WSMRP Porters Mill Plot 05-01  
08/06/2013  
Burn 1 Year 1  
North

08/06/2013



WSMRP Porters Mill Plot  
05-01  
06/02/2014  
Burn 1 Year 2  
North

06/02/2014 07:07

PORTERS MILL  
05/29/2015  
Burn 1 Year 3  
North

WSMRP Porters Mill Plot 05-01  
05/29/2015  
Burn 1 Year 3  
North

05/29/2015 11:02



WSMRP Porters Mill Plot

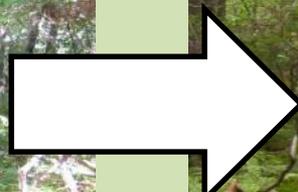
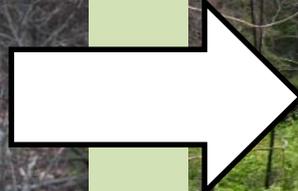
05-01

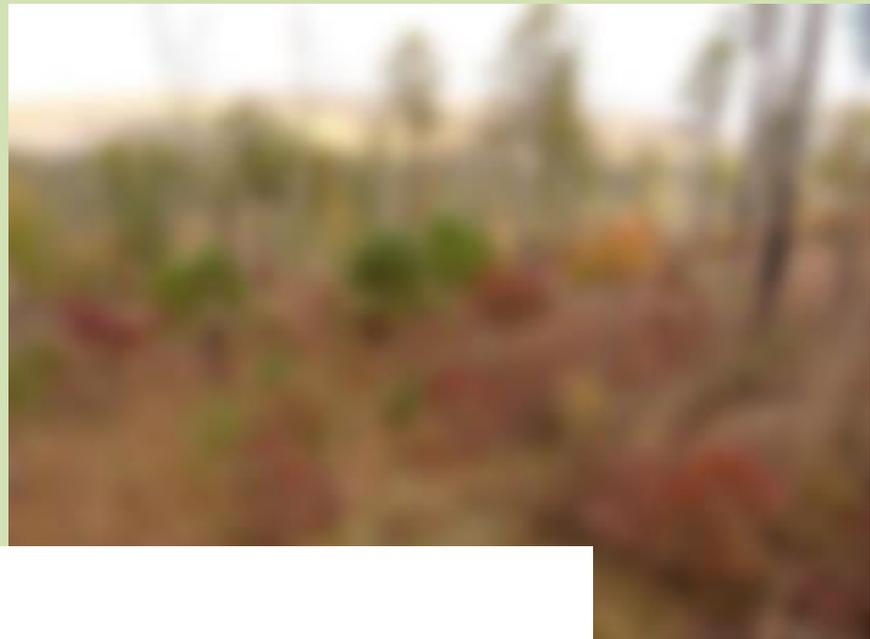
08/02/2017

Burn 1 Year 5

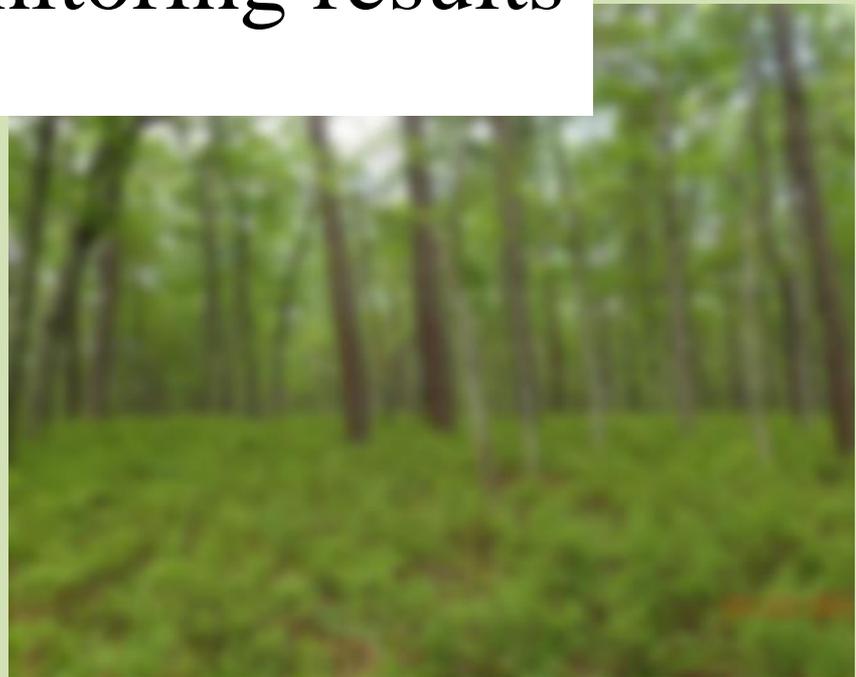
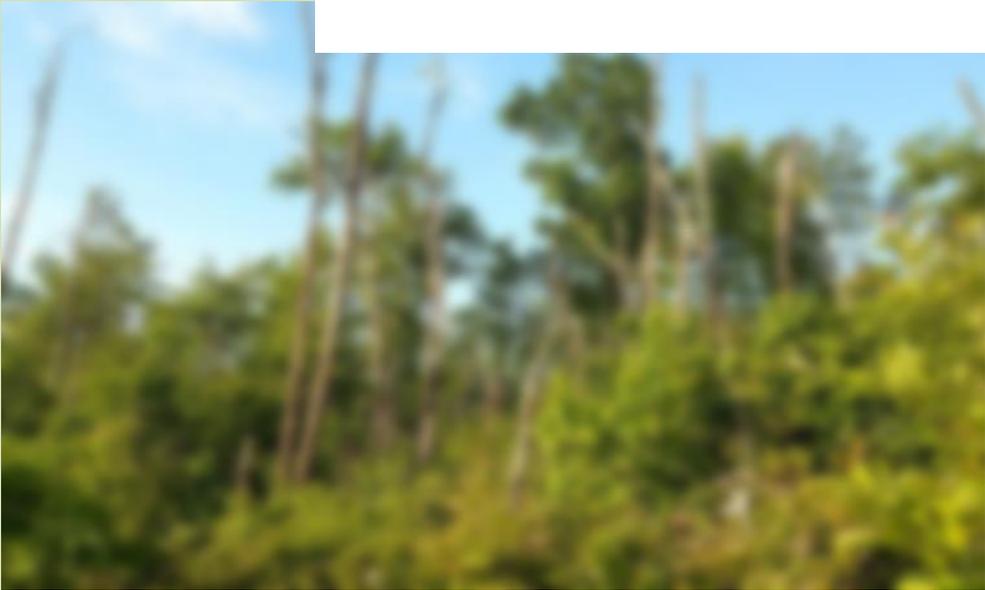
North

WSMRP PORTER  
08/02/2017  
BURN 01 North





Some of our monitoring results



# Overstory Changes: 1 burn

Basal Area	Pre-burn	After 1 Burn
Ft <sup>2</sup> /acre	84	71
Canopy Cover	Pre-burn	After 1 Burn
%	85	78

All comparisons are statistically different

**Moderate but consistent decrease in the canopy due to a single burn**



# Midstory Changes: 1 burn

Live Woody Stems Per Acre 1-4 inch DBH	Pre-burn	After 1 Burn
All Species	467	169
Tree Species	342	126
Shrub Species	125	43

All comparisons are statistically different



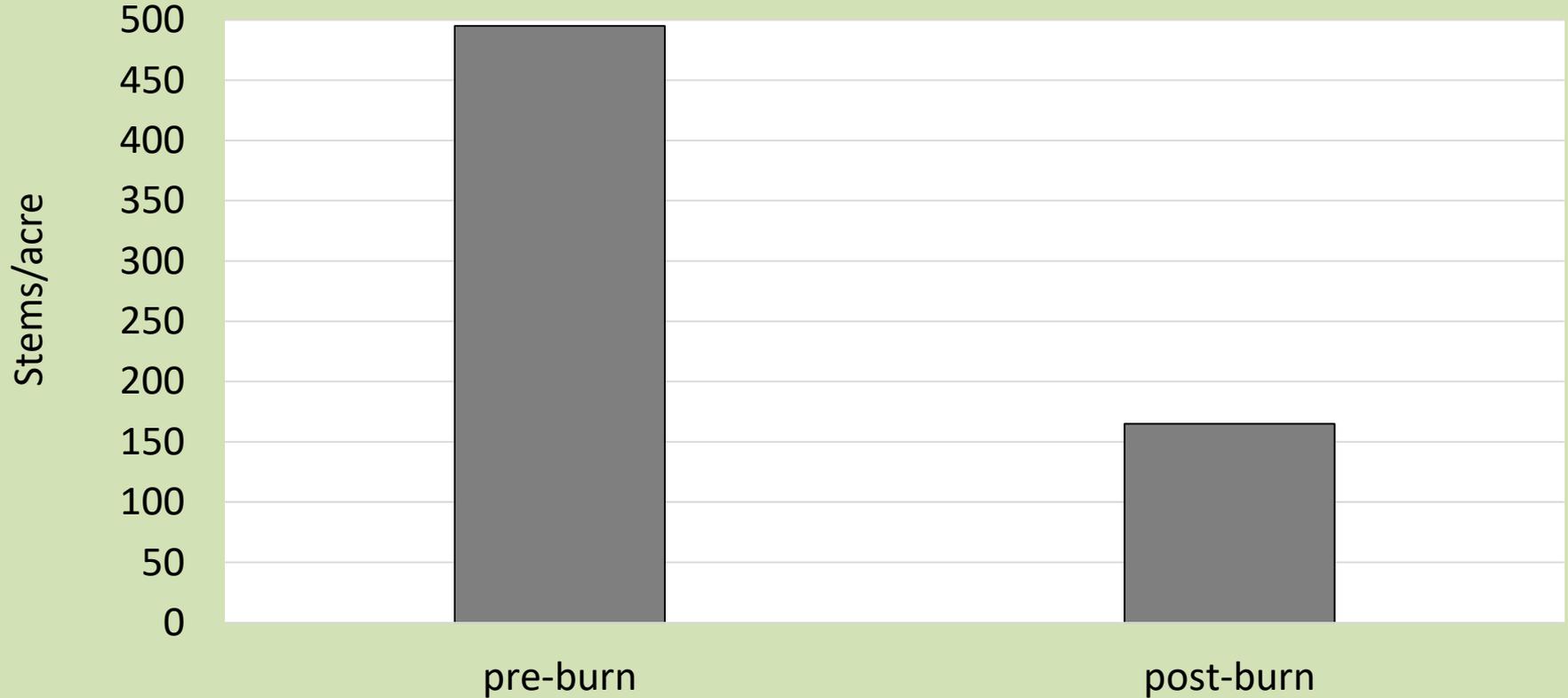
Big Wilson Burn Plot 03-17 Baseline



Big Wilson Burn Plot 03-17 Burn 1

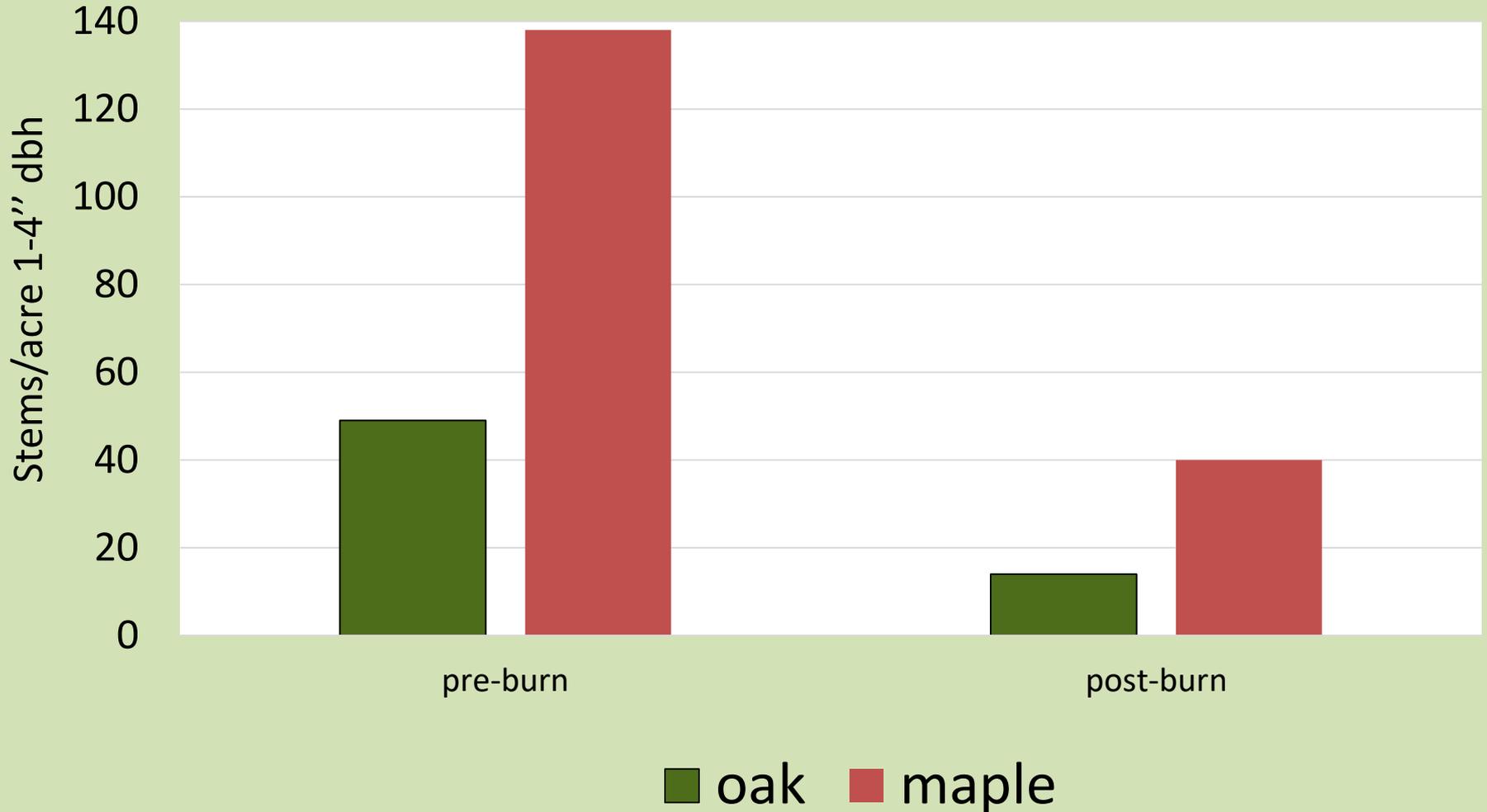
# Midstory Changes 1burn

## 1-4" dbh



All species

# Midstory Changes 1burn



- Both species groups decline in stem density following a 1<sup>st</sup> burn
- Wait a few years to see how this layer develops

# Understory Changes 1 burn

stems >6'' and <3.3' tall



Berries in  
Porters Mill Unit

	Pre-burn	After 1 Burn
	<i>thousands</i>	
All Species	34	74
Shrub spp.	27	61
Tree spp.	7	13



Cubville Plot 03 Burn 1 Year 1

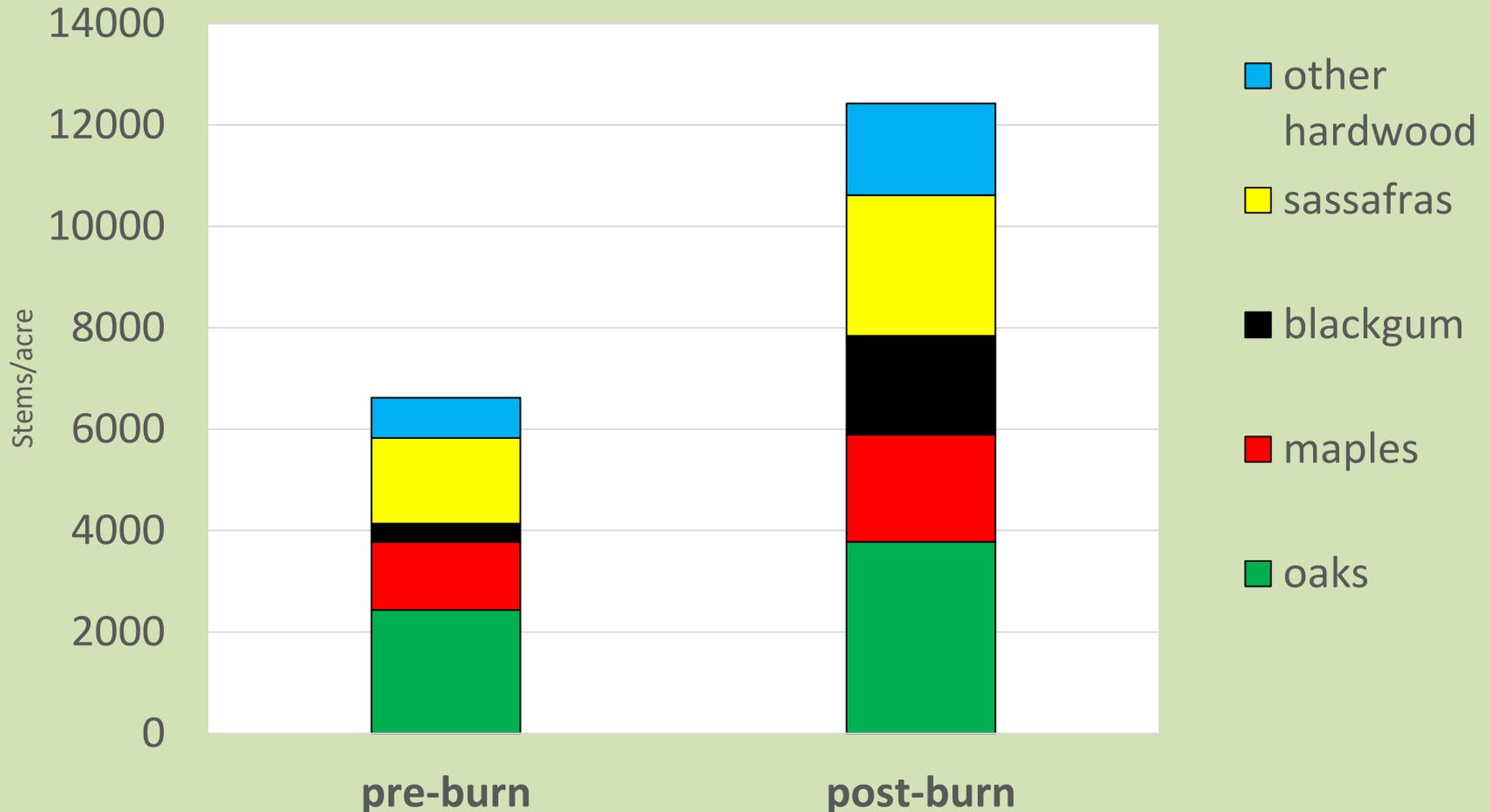


Cubville Plot 03 Burn 1 Year 6

# Understory Changes:

# 1 burn

stems >6" and <3.3' tall, tree species only



*Oaks show statistical increase, as do blackgum, sassafras*

# Understory Changes

Cover	Pre-burn	After 1 Burn
Forbs	4%	8%
Grasses	0.5%	3%



## Part 1. Quantify the extent of canopy mortality resulting from prescribed fire

**1 burn**

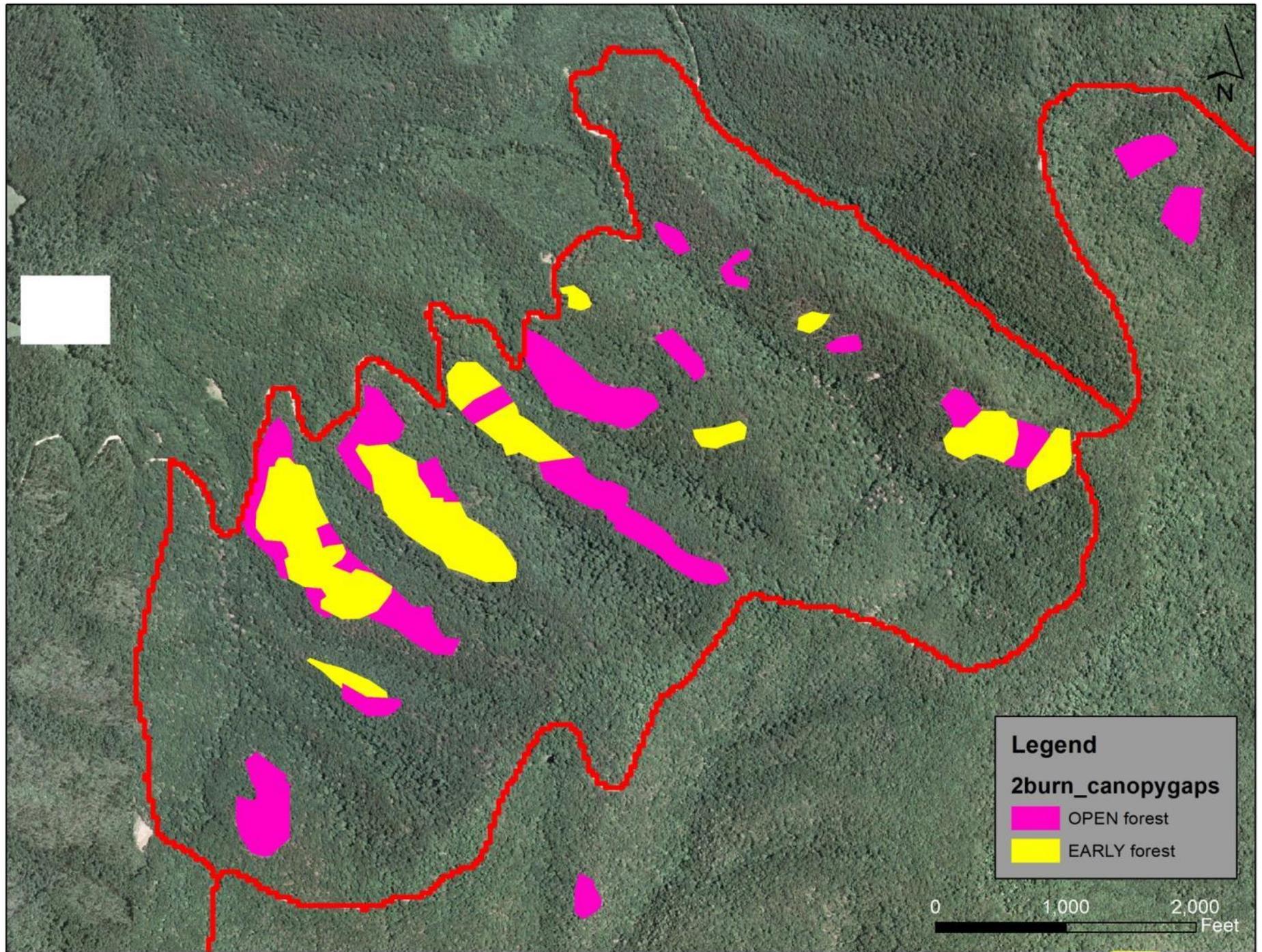
<b>N=28</b>	<b>% OPEN acres</b>	<b>% EARLY acres</b>	<b>% all gaps</b>
Average	<b>6.2%</b>	<b>6.5%</b>	<b>13%</b>
95% C.I.	± 2%	± 3%	± 4%

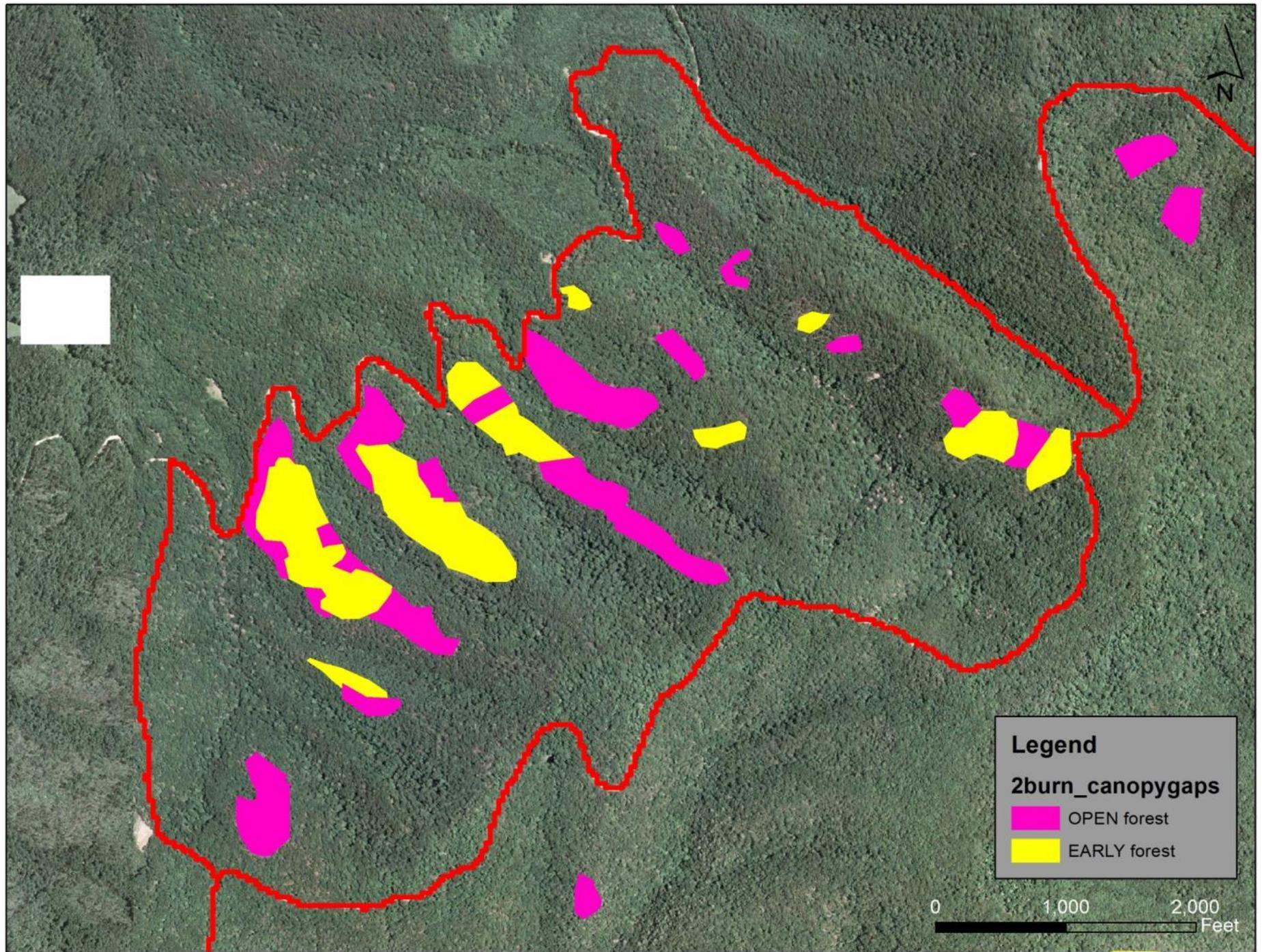
**2 burns**

<b>N=14</b>	<b>% OPEN acres</b>	<b>% EARLY acres</b>	<b>% all gaps</b>
Average	<b>7.9%</b>	<b>6.1%</b>	<b>14%</b>
95% C.I.	± 3%	± 5%	± 6%

**3+ burns**

<b>N=6</b>	<b>% OPEN acres</b>	<b>% EARLY acres</b>	<b>% all gaps</b>
Average	<b>11%</b>	<b>20%</b>	<b>31%</b>
95% C.I.	± 4%	± 20%	± 21%





# Other monitoring: Canopy Gap Analysis + FSC plot data

Sampling strata	Attribute	Canopy condition		
		EARLY (n=10)	OPEN (n=10)	CLOSED (n=60)
Overstory	Live basal area (ft <sup>2</sup> /acre)	18 ± 6 a	56 ± 9 b	83 ± 4 c
	Canopy cover (%)	26 ± 8 a	68 ± 7 b	87 ± 3 c
Mid-story	Live woody stems/acre (1–4 inch d.b.h.)	11 ± 11 ab	0 a	214 ± 37 b
Understory	Live woody stems/acre (<1 inch d.b.h. and >3.3 ft tall)	1,800 ± 392 a	2,180 ± 630 a	1,136 ± 243 a
	Live woody stems/acre (0.5–3.3 ft tall)	170,758 ± 36,720 a	150,141 ± 35,749 a	47,535 ± 5,787 b
	Nonwoody vegetative cover (%) (<3.3 ft)	7 ± 3 a	1 ± 0.3 a	9 ± 3 a

# Monitoring session notes

Central Appalachians FLN meeting  
Sept.11, 2019

## Participant questions for this session

1. Where do we start in designing our monitoring program?
2. What questions do we need to ask about our ecological outcomes?
3. How do we monitor to capture the effects on wildlife?
  
4. How do we match our monitoring program to our constraints (time, \$)
5. How do we prioritize monitoring needs among multiple partners?
6. How does monitoring fit into Adaptive Management?
7. How do we use less-than-ideal datasets?
8. How do we not re-invent the monitoring wheel?

*We didn't get to all these topics, but what we did cover is summarized here*

To address questions 1 and 2 (and really all the questions) you should first determine:

***what do you want your burning to achieve?***

- 1. Where do we start in designing our monitoring program?
- 2. What questions do we need to ask about our ecological outcomes?
- 3. How do we monitor to capture the effects on wildlife?

# Establish what you want your burning to achieve

## *Sample goals from participants*

Increase browse for specific wildlife species
Promote oak and pine regeneration
Decrease competing regeneration
Increase forest structural diversity
Increase RTE species populations
Increase hard mast for wildlife
Decrease fuel loading
Create a more drought and disease-resistant forest
Do all of the above without impacting timber value

Your monitoring should be tied directly to your goals

# Monitoring ideas to address burning goals

Central Appalachians FLN meeting  
Sept.11, 2019

Goal for burning	Feature(s) to measure	Type of monitoring
Increase browse for specific wildlife species	<ul style="list-style-type: none"> <li>Understory woody stem density and composition</li> </ul>	<ul style="list-style-type: none"> <li>Plots</li> <li>1/season</li> </ul>
Promote oak,pine regeneration	<ul style="list-style-type: none"> <li>Overstory species composition</li> <li>Understory oak &amp; pine stem density, by species</li> <li>Understory non-oak &amp; pine stem density, by species</li> <li>Litter/duff layer depth</li> </ul>	<ul style="list-style-type: none"> <li>Plots</li> <li>1/season</li> </ul>
Decrease non-oak & pine regeneration	<ul style="list-style-type: none"> <li>Same as above</li> </ul>	<ul style="list-style-type: none"> <li>Same as above</li> </ul>
Increase forest structural diversity	<ul style="list-style-type: none"> <li>Overstory basal area and mortality</li> <li>Overstory/midstory DBH distribution</li> <li>Canopy gap presence/size</li> <li>Light levels</li> <li>Shrub layer density</li> <li>Understory floristic diversity (e.g. grasses, forbs, trees)</li> </ul>	<ul style="list-style-type: none"> <li>Plots, remote sensing</li> <li>1/season</li> <li>Timing for light level sampling restricted by weather</li> </ul>
Increase RTE species populations	<ul style="list-style-type: none"> <li>Occupancy/population of RTE species</li> </ul>	<ul style="list-style-type: none"> <li>Plots, transects, habitat-specif. surveys</li> <li>Many times/season</li> <li>Timing of species sampling based on species life cycle</li> </ul>
Increase soft/hard mast for wildlife	<ul style="list-style-type: none"> <li>Overstory hard mast producer density</li> <li>Understory hard mast, soft mast-producer density</li> <li>Hard mast currently on ground</li> </ul>	<ul style="list-style-type: none"> <li>Plots, transects</li> <li>1/season</li> <li>Timing of hard mast sampling limited</li> </ul>
Decrease fuel loading	<ul style="list-style-type: none"> <li>Snags</li> <li>Downed Woody Debris</li> <li>Litter/duff layer</li> <li>General fuel type</li> </ul>	<ul style="list-style-type: none"> <li>Plots, transects (e.g. Brown's)</li> <li>1/season</li> <li>Timing immed. Post-burn, or next year?</li> </ul>
Create a more drought and disease-resistant forest	<ul style="list-style-type: none"> <li>Understory tree stem density and composition</li> <li>Tree health, especially during drought</li> </ul>	<ul style="list-style-type: none"> <li>Plots, remote sensing</li> <li>1/season</li> </ul>
Minimal negative impact on timber value	<ul style="list-style-type: none"> <li>Overstory tree damage assessment (scarring, scorch)</li> <li>Overstory mortality</li> <li>Burn severity (Composite Burn Index)</li> </ul>	<ul style="list-style-type: none"> <li>Plots, remote sensing</li> <li>1/season</li> <li>Timing of severity immed. Post-burn</li> <li>Timing of damage sampling should be years after burn</li> </ul>

1. Where do we start in designing our monitoring program?
2. What questions do we need to ask about our ecological outcomes?
3. How do we monitor to capture the effects on wildlife?

## Summary:

Many different goals for burning were identified

Many goals can be addressed with same types of monitoring...but

some specific questions require unique monitoring (e.g. species life cycle)

Assess whether *direct* or *indirect* impacts to your resource must be measured (i.e. actual population change vs indicator of habitat suitability)

Goal for burning	Feature(s) to measure	Type of monitoring
Increase browse for specific wildlife species	<ul style="list-style-type: none"> <li>Understory woody stem density and composition</li> </ul>	<ul style="list-style-type: none"> <li>Plots</li> <li>1/season</li> </ul>
Promote oak,pine regeneration	<ul style="list-style-type: none"> <li>Overstory species composition</li> <li>Understory oak &amp; pine stem density, by species</li> <li>Understory non-oak &amp; pine stem density, by species</li> <li>Litter/duff layer depth</li> </ul>	<ul style="list-style-type: none"> <li>Plots</li> <li>1/season</li> </ul>
Decrease non-oak & pine regeneration	<ul style="list-style-type: none"> <li>Same as above</li> </ul>	<ul style="list-style-type: none"> <li>Same as above</li> </ul>
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4. **How do we match our monitoring program to our constraints (time, \$)** Central Appalachians FLN meeting  
Sept.11, 2019
5. How do we prioritize monitoring needs among multiple partners?
6. How does monitoring fit into Adaptive Management?
7. How do we use less-than-ideal datasets?
8. How do we not re-invent the monitoring wheel?

## **Did not discuss** (*but here are some basic thoughts*)

1. Determine the level of monitoring you need to address identified goals/questions
  - a) Acceptability of
  - b) Attributes with greater variability require more sampling (count of trees vs count of grass stems)
2. Refine questions
3. Refine accuracy needs

Attributes with greater variability require more sampling (count of trees vs count of grass stems)

# Did not discuss (*but here's some guidance*)

Central Appalachians FLN meeting  
Sept.11, 2019

## 4. How do we match our monitoring program to our constraints (time, \$)

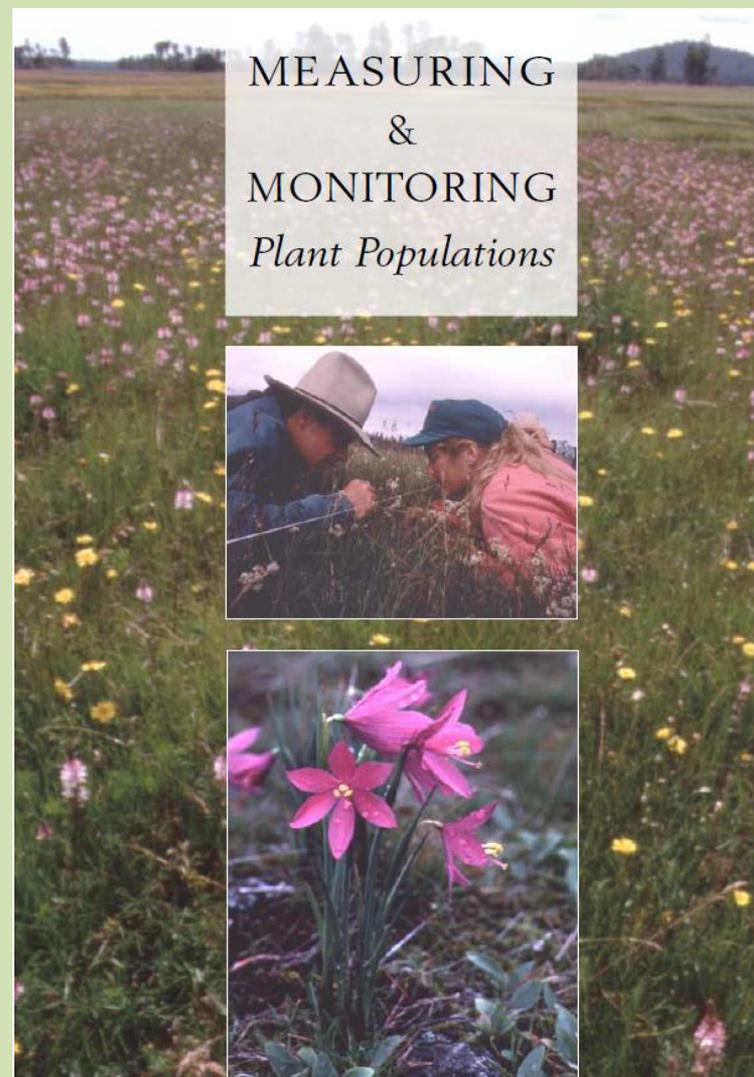
See chapter 3 of Elzinga et al (pages 32-34) for discussion of what criteria can be used when setting priorities

## 5. How do we prioritize monitoring needs among multiple partners?

See chapter 3 of Elzinga et al for discussion of what criteria can be used when setting priorities

## 7. How do we use less-than-ideal datasets?

See chapters 7 and 11 of Elzinga et al for discussion of sampling design and statistical analyses



## 6. How does monitoring fit into Adaptive Management?

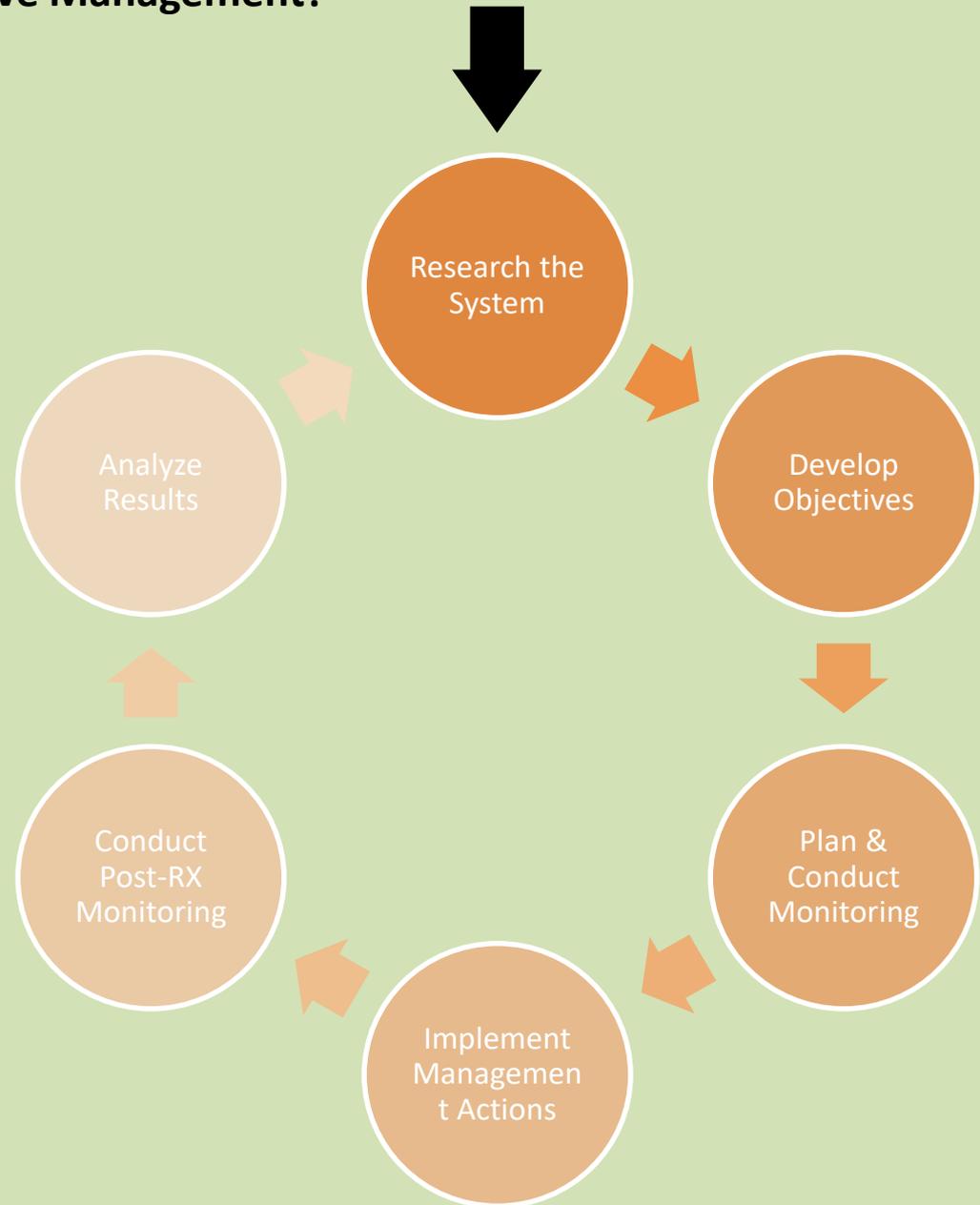
Monitoring occurs late in the Adaptive Management cycle

but planning to monitor and agreeing to use the results should happen at the beginning of the cycle

### Best practice

Achieve consensus among decision-makers about:

- what should be monitored
- key thresholds for outcomes/observed fire effects
- How/when the monitoring data will be used



# 8. How do we not re-invent the monitoring wheel?

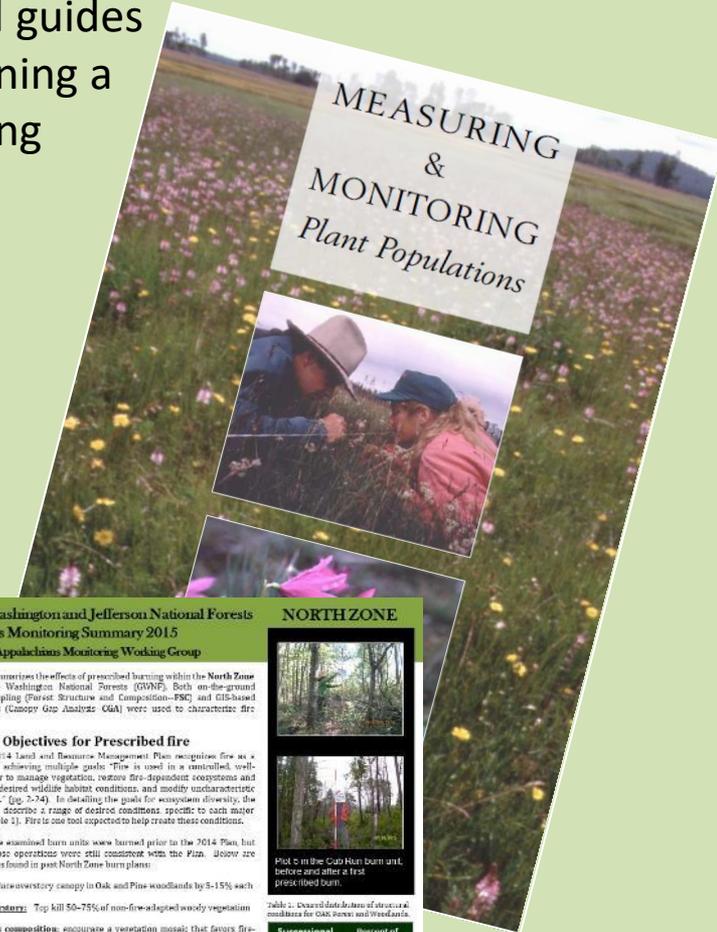
Central Appalachians FLN meeting  
Sept.11, 2019

Use existing resources:

Websites that compile methods,  
data, reports

<https://www.conservationgateway.org/ConservationPractices/FireLandscapes/FireLearningNetwork/RegionalNetworks/Pages/CentralApps.aspx>

Technical guides  
for designing a  
monitoring  
program



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## Central Appalachians Fire Learning Network

The Central Appalachians FLN engages federal, state and private land managers in a collaborative effort to enhance capacity to implement ecological fire management in the Central Appalachian Forest, Western Allegheny Plateau, and Cumberlands and Southern Ridge and Valley ecoregions. The landscapes include rolling and mountainous terrain, hardwood and mixed-pine hardwood forests, pine-oak-hick shrublands and woodlands, small-patch grasslands including hillside prairies and cedar glades and high levels of species endemism.

Within this biologically diverse region, the FLN seeks to:

- collaborate with stakeholders to strengthen the scientific basis for landscape-scale fire management, and develop landscape-scale desired future condition and fire management objectives;
- transfer knowledge and lessons learned to facilitate ecological objective setting, effective stakeholder engagement, efficient compliance with regulatory requirements, and funding of ecological fire management projects; and
- identify critical barriers to implementing restoration of fire adapted ecosystems, and develop strategies to overcome these barriers;

In order to achieve tangible and measurable progress in restoration of fire adapted ecosystems at demonstration sites throughout the network.

Recent: Annual Central Appalachians FLN workshop  
October 23-24  
Blacksburg, VA

**Selected publications and products:**  
Monitoring protocol & forms: Forest Structure and Composition Monitoring in the Heart of the Appalachians (updated 2019)  
Webinar (recording & publication): Hot Burns, Cold Burns and Everything in Between: Exploring Prescribed Burning's Impacts on Forest Structure in the Appalachians (2018)  
Webinar (recording & slides): A Decade of Monitoring in the Heart of the Appalachians (2018)

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### George Washington and Jefferson National Forests Fire Effects Monitoring Summary 2015

Heart of the Appalachians Monitoring Working Group

This report summarizes the effects of prescribed burning within the North Zone of the George Washington National Forests (GWNF). Both on-the-ground vegetation sampling (Forest Structure and Composition-FSC) and GIS-based image analysis ( canopy Gap Analysis: CGA) were used to characterize fire effects.

#### Goals and Objectives for Prescribed fire

The 2014 Land and Resource Management Plan recognizes fire as a crucial tool for achieving multiple goals: "Fire is used in a controlled, well-planned manner to manage vegetation, restore fire-dependent ecosystems and species, create desired wildlife habitat conditions, and modify uncharacteristic fuel conditions." (pg. 2-24). In detailing the goals for ecosystem diversity, the plan goes on to describe a range of desired conditions specific to each major community (Table 1). Fire is one tool expected to help create these conditions.

Almost all of the examined burn units were burned prior to the 2014 Plan, but the goals of these operations were still consistent with the Plan. Below are typical objectives found in post North Zone burn plans:

**Objective:** Reduce overstory canopy in Oak and Pine woodlands by 5-15% each treatment  
**Midstory/Understory:** Top kill 50-75% of non-fire-dependent woody vegetation <4' dbh.  
**Overall species composition:** encourage a vegetation mosaic that favors fire-tolerant species.

Where appropriate, the results of these analyses are compared to both Plan objectives and burn unit objectives.

#### Data and Analysis—Forest Structure and Composition

As of 2015, ninety (90) permanent plots have been established and sampled in the North Zone using the FSC protocol developed by Central Appalachians FLN partners (Fig.1). Of the 90 plots, 31 captured the effects of a unit's first prescribed burn, 40 captured the second burn, 20 captured the third burn, and 39 captured the fourth burn (some plots covered more than 1 event).

Data from all major community types (dry dry-mesic mesic) have been combined, due to the small sample sizes of the dry and mesic categories.

It should be noted that most plots remained relatively CLOSED canopy after a first burn, and therefore those results best represent the post-fire development of an OPEN canopy forest. However, as seen in the Canopy Gap Analysis (next section), some burn unit acreage has become OPEN canopy or even MIDLATE successional. The vegetation response in those more affected areas is likely to be significantly different than the results reported here. As burning continues, more plots are likely to become EARLY and OPEN, and results specific to each condition could be presented separately.

#### NORTH ZONE

Table 1. Desired future conditions of structure & conditions for Oak-Pine and Woodlands.

Successional class	Percent of landscape*
Early	12%
Mid-CLOSED	7%
Mid-LATE M	16%
Late-OPEN	57%
Late-CLOSED	14%
<b>TOTAL</b>	<b>100%</b>

Figure 1. Analysis of burn units with FSC plots.